



# Income Tax Clinic

April 2

# 2017

Community Living York South & DD Community Connector is proud to host its first personal income tax clinic for People with Developmental Disabilities and parents.

For People  
with  
Developmental  
Disabilities  
and Parents

**Hours:** 8:30am-5:30pm

**Location:** 5694 HWY #7, Unit #13,  
Markham, Ontario L3P 1B4

For more information on the event

[www.communitylivingyorksouth.ca](http://www.communitylivingyorksouth.ca)

[www.ddconnect.ca](http://www.ddconnect.ca)



**DD COMMUNITY CONNECTOR**

We Embrace Diversity By Inclusion



*Inspiring Possibilities*

Date:  
Contact person  
[title]  
Company Name  
[contact information]

Dear [contact last name],

On April 2, 2017, Community Living York South in partnership with DD Community Connector will host an Income Tax Clinic for people with developmental disabilities and their parents. This event will benefit approximately 40-60 individuals and their families. Often times, people with developmental disabilities and their families miss out on eligible tax advantages including disability tax credit, deductions for in homecare and medical expenses. This event will help families to receive the maximum eligible tax advantages.

This event will be held on April 2<sup>nd</sup> at Unit 13- 5694 Hwy 7 East, Markham Ontario. The goal of the event is to help families to maximize their tax advantages and the purpose is to help individuals who do not have the financial means to access these services.

Community Living York South and DD Community Connector would greatly appreciate your consideration for sponsorship and/or donations towards this extremely important event. Please find enclosed details on sponsorship and donation opportunities.

All monetary sponsorship and/or donations are eligible for a tax receipt issued by CLYS.

Please do not hesitate to contact me at 905-294-4971 Ext. 523 or [rsingarayer@communitylivingyorksouth.ca](mailto:rsingarayer@communitylivingyorksouth.ca) should you require any further information.

Thank you for your time and consideration.

Sincerely,  
Ritu Singarayer  
Director, Community Development  
Community Living York South



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York South  
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# Event Information

## Event Background

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- Income tax clinic is being spearheaded by Chloe Ho CPA, CA, MAcc
- Income tax clinic is being hosted by Community Living York South in partnership with DD Community Connector.
- The purpose of the event is to help people with developmental disabilities and their family members who do not have the financial means to receive assistance in filing tax return.



## Event Outline

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- Date: April 2, 2017 (Sunday)
- Location: Unit13-5694 Highway 7 East, Markham L3P 1B4
- Target group: people with developmental I disabilities and their family members
- Approximate number of participants: 40-60
- Cost: \$25 per individual tax return



## Event Goals

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- The event is being held to assist people with developmental disabilities and their family members to maximize their tax advantages and access affordable tax return services.

## Event Organizers

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- Chloe Ho CPA, CA, MAcc
- Community Living York South
- DD Community Connector



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# Income Tax Clinic 2017 Sponsorship Benefits

\*\*Please find the sponsorship levels and benefits below

	Bronze	Silver	Gold	Platinum
	under \$200	\$350	\$500	\$1000
Verbal Recognition at Event	✓	✓	✓	✓
Logo on Signage at Event		✓	✓	✓
Social Media Mentions: Facebook		✓	✓	✓
Twitter		✓	✓	✓
Instagram		✓	✓	✓
LinkedIn		✓	✓	✓
Website		✓	✓	✓
Ad in Access Newsletter			✓	✓
Recognition at Annual General Meeting				✓
Display Booth at Event				✓

\*\$200 can support 8 people to file their tax return



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# Biographies of Participants

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Chloe Ho, CPA, CA, MAcc

Chloe Ho is a co-founder and treasurer of DD Community Connector. She has been a passionate volunteer for over 10 years working closely with various not for profit organizations and particularly in the community of people with developmental disabilities. She is a Senior Associate at PricewaterhouseCoopers LLP working with various clients in the utilities, mining, manufacturing and service industries. She has previously participated in a charity tax clinic and specialized in personal and international tax planning during her Masters.

Catherine Leung, CMA

Catherine has been in the fund administration industry for 9 years. Being a part of the DD Community Connector income tax clinic, she is looking to utilize her accounting knowledge to help those in need.

Ricky Mak, CPA, CA

Ricky Mak is an experienced Chartered Professional Accountant (CPA) with a power and utilities company in Toronto. Ricky obtained his International Bachelor of Business Administration degree from Schulich School of Business, York University. He began his career at Ernst and Young LLP in the assurance practice and obtained his CPA, CA designation in 2014. Ricky has audit and financial analysis experience in technology, manufacturing, retail/wholesale and power and utilities industries. He is hoping to use his experience to help other community members.

Susan Shu

Susan Shu is a Senior Tax Associate at PricewaterhouseCoopers LLP. She has been with the firm's corporate tax group for 3 years, assisting various clients in industries such as retail and consumer products, technology and entertainment, mining, as well as real estate. Through her personal tax rotation within the firm as well as various tax clinic experiences, she has also obtained extensive knowledge in the area of personal taxes. By being part of the DD community connector tax clinic, she is hoping to use her expertise to give back to the community.

Janice Woo, MAcc

Janice Woo is a Senior Tax Analyst at Deloitte and has experience with tax return preparation and tax planning in the High Net Worth personal tax practice, and is currently practicing in the Business Tax department.

Ning Yi

Ning Yi is a Senior Associate at PricewaterhouseCoopers LLP and has experience in the utilities and mining industries. She plays an active role at Free the Children as part of the leadership team and is currently a Sick Kids ambassador. She previously volunteered at a tax clinic and looks forward to using her knowledge to give back to the community.

Eric Yip, CMA

Eric is a professional fund accountant with over 10 years of experience within the financial industry. Eric is dedicated to help raise awareness about developmental disability to a wider audiences. Eric is a board of directors of DD Community Connector.

Nana Zhou

Nana Mohan Zhou is a senior associate at PricewaterhouseCoopers LLP. She has been with the firm's assurance group for 3 years assisting with various clients in industries such as energy, mining, utilities, and construction. She is hoping to give back to the community by being part of the DD community connector tax clinic.